



JANUARY 14 – 17TH, 2026

BONUS SESSION – JANUARY 13TH

GRAND HYATT KAUAI RESORT AND SPA

TUESDAY, JANUARY 13, 2026

| Time | Session | Location |
|---------------|--|---------------------------|
| 7:15 – 8:30 | Bonus Session Registration | Grand Promenade |
| | Bonus Sessions (Choose One) | |
| 8:30 – 10:00 | Governance for Boards and Audit Committees <i>Amy Hillman, Professor of Corporate Strategy, Arizona State University</i> | Grand Ballroom 1,6,7 |
| 8:30 – 10:00 | Turning Credit Union AI Ideas into Results <i>Frankie Russo, 8X Inc. 500 Founder Entrepreneur, The Growth Co.</i> | Grand Ballroom 2,3,4,5 |
| 10:00 – 10:15 | Break | Grand Promenade |
| 10:15 – 11:30 | Bonus Sessions Continue | |
| 4:00 – 6:00 | Registration | Grand Promenade |

WEDNESDAY, JANUARY 14, 2026

| Time | Session | Location |
|---------------|---|------------------------|
| 7:15 – 3:30 | Registration | Grand Promenade |
| 8:00 - 8:30 | Welcome to VLI-Hawaii <i>Chant and Blessing</i> Welcome: Tony Ferris , President, Rochdale & Tim Ashcraft , President & CEO, Hawaii Credit Union League Announcements: James L. This , CEO, James L. This & Associates | Grand Ballroom |
| 8:30 - 9:30 | Foster Curiosity in Your Organization for Exponential Growth Diana Kander , Author & Innovator | Grand Ballroom |
| 9:30 - 9:45 | Break | Grand Promenade |
| 9:45 - 10:45 | Regulatory Update Kyle S. Hauptman , Chairman, NCUA - Virtually Brian Knight , President & CEO, NASCUS Facilitated by: Roberta Rodgers , Vice President of Compliance, Rochdale | Grand Ballroom |
| 10:45 - 11:00 | Break | Grand Promenade |
| 11:00 – 12:00 | Economic Update Byron Gangnes , Professor Emeritus of Economics, University of Hawaii at Manoa | Grand Ballroom |
| 12:00 - 1:15 | Lunch | Grand Garden Promenade |
| 1:15 – 2:15 | Revolutionizing Payments: How Credit Unions Can Thrive in a Real-Time, Digital World Larry Pruss , Managing Director, SRM Perspectives | Grand Ballroom |
| 2:15 - 2:30 | Break | Grand Promenade |
| 2:30 - 3:30 | What Matters Now: Insights from TruStage's Multicultural and Multigenerational Financial Needs and Behaviors Study Opal Tomashevskva , Director, Multicultural Business Strategy, TruStage | Grand Ballroom |

THURSDAY, JANUARY 15, 2026

| Time | Session | Location |
|---------------|---|------------------------|
| 7:00 – 8:30 | Buffet Breakfast | Grand Garden Promenade |
| 8:30 - 9:30 | The Credit Union (Organic) Growth Playbook <i>Sam Brownell, CEO, CUCollaborate</i> | Grand Ballroom |
| 9:30 - 9:45 | Break | Grand Promenade |
| 9:45 - 10:45 | Modern Cyber Risks and Mitigation Strategies <i>Randy Romes, Principal, CliftonLarsonAllen, LLP</i> | Grand Ballroom |
| 10:45 - 11:00 | Break | Grand Promenade |
| 11:00 - 12:00 | Board Chair Concerns and Solutions <i>Amy Hillman, Professor of Corporate Strategy, Arizona State University</i> | Grand Ballroom |
| 12:00 - 1:15 | Lunch | Grand Garden Promenade |
| 1:15 – 2:15 | AI: Creating a World Where no one Gets Left Behind <i>Frankie Russo, 8X Inc. 500 Founder Entrepreneur, The Growth Co.</i> | Grand Ballroom |
| 2:15 – 2:30 | Break | Grand Promenade |
| 2:30 - 3:30 | Asset Breakouts (Choose One) | |
| | Assets under \$500 million | Kuhio 1 |
| | Assets between \$500 million and \$1 billion | Kauai 2,3,4 |
| | Assets between \$1 billion and \$3 billion | Grand 3,4,5 |
| | Assets greater than \$3 billion | Grand 1,6,7 |
| | Supervisory/Audit Committee | Kauai 1,6,5 |
| 6:00 | Ohana Dinner <i>Invitation only for attendees who have come to five or more Hawaii Institutes</i> | Grand Garden Promenade |

FRIDAY, JANUARY 16, 2026

| Time | Session | Location |
|---------------|---|------------------------|
| 7:00 - 8:30 | Buffet Breakfast | Grand Garden Promenade |
| 8:30 - 9:30 | No Bored Boards: Here's What Should be on Your Agendas <i>Frank Diekmann, Credit Union Journalist, CU Daily, LLC</i> | Grand Ballroom |
| 9:30 - 9:45 | Break | Grand Promenade |
| 9:45 - 10:45 | Next-Gen Banking: Capturing the Future Member Through Innovation and Digital Assets <i>Greg Gallant, CEO, WeStreet Credit Union</i> | Grand Ballroom |
| 10:45 - 11:00 | Break | Grand Promenade |
| 11:00 - 12:00 | Forming and Nurturing the Board's Relationship with the CEO <i>Kelly Tilden, Attorney, Farleigh Wada Witt</i> | Grand Ballroom |
| 12:00 - 1:15 | Lunch | Grand Garden Promenade |
| 1:15 - 2:15 | Breakouts (Choose One) | |
| | Stump the Economist <i>Byron Gangnes, Professor Emeritus of Economics, University of Hawaii at Manoa</i> | Grand Ballroom |
| | Evolving Consumer Expectations: Exploring how Advances in Technology and This Point in History Have Shaped What People Expect from Their Financial Institutions and Brands as a Whole <i>Opal Tomashevsk, Director, Multicultural Business Strategy, TruStage</i> | Kauai Ballroom |
| 2:15 - 2:30 | Break | Grand Promenade |
| 2:30 - 3:30 | Breakouts (Choose One) | |
| | Maximizing Member Benefit Through Mergers <i>Sam Brownell, CEO, CUCollaborate</i> | Grand Ballroom |
| | Audits are a Journey - We'll Guide the Way <i>Brandon Wilson, Principal, Doeren Mayhew Advisors, LLC</i> <i>Candace Silvers, Audit Supervisor, Doeren Mayhew Advisors, LLC</i> | Kauai Ballroom |
| 6:00 | Dinner in Paradise Luau | Illima Garden |

SATURDAY, JANUARY 17, 2026

| Time | Session | Location |
|---------------|---|------------------------|
| 7:00 – 8:30 | Buffet Breakfast | Grand Garden Promenade |
| 8:30 – 9:45 | Politics and Public Trust: Making Sense of the Moment <i>Colin Moore, Director, Matsunaga Institute for Peace & Conflict Resolution & Associate Professor, University of Hawaii Economic Research Organization</i> | Grand Ballroom |
| 9:45 – 10:00 | Break | Grand Promenade |
| 10:00 - 11:15 | Mission vs. Model: Evolving Strategy Without Losing the Soul of the CU Movement <i>Greg Gallant, CEO, WeStreet Credit Union Mary Beth Spuck, CEO, Resource 1 Credit Union Bob Newcomb, President & CEO, SELCO Community Credit Union Moderator: Tony Ferris, CEO, Rochdale</i> | Grand Ballroom |
| 11:15 | Institute Concludes | |